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BlueZest Secured Retail Bond PLC - establishment of £1,500,000,000 programme and forthcoming issue of bonds

22 November, 2017 - BlueZest Mortgages and Loans Limited ("**BlueZest**"), the specialist mortgage lender, today established a £1,500,000,000 programme for the issue of secured bonds (the "**Programme**") by its group company, BlueZest Secured Retail Bond PLC (the "**Issuer**").

Features of the Programme:

- Bonds issued under the Programme ("**Bonds**") will be available to retail investors;
- the net proceeds of Bonds will be on-lent to BlueZest and used to originate mortgage loans to customers secured against UK residential (non-development) property (each a "**Mortgage Loan**");
- applications will be made to admit Bonds to listing on the Official List of the Financial Conduct Authority and to trading on the regulated market of the London Stock Exchange plc and through the Order Book for Fixed Income Securities;
- Bonds will benefit from security over (i) each UK residential (non-development) property-backed Mortgage Loan; (ii) a mortgage indemnity guarantee policy arranged by BlueZest with AmTrust Europe Limited (a global insurer and part of the AmTrust Financial Group who are rated A (Excellent) by AM Best); and (iii) bank accounts that BlueZest and the Issuer have opened with The Bank of New York Mellon;
- Link Corporate Trustees (UK) Limited has been appointed as bond trustee and security trustees, Link Asset Services (UK) Limited has been appointed as cash manager and calculation agent and Link Market Services Limited has been appointed as registrar and paying agent in respect of the Programme; and
- the Issuer aims to issue series of 1, 3 and 5 year bonds on a regular basis.

BlueZest intends to announce the launch of a first series of bonds under the Programme by Monday 27 November 2017.

About BlueZest

BlueZest is a specialist mortgage lender which utilises technology in offering a range of carefully tailored Buy to Let and mortgage products. The company's focus is on lending to landlords and small business owners, who have UK residential property to provide as security, by offering them a supportive business relationship as a preferred financing partner with open and honest fee structures, fast decisions, customer-focused operations, and a commitment to delivering what BlueZest calls 'The BlueZest Advantage'.

For more information please contact

Smithfield Consultants:

Olivia Evans oevans@smithfieldgroup.com

IMPORTANT INFORMATION

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